

LARGER ANNUITY - REQUEST FOR INCOME TAX WITHHOLDING

W-4P

Social Security Number	(Print) Last Name	First	M.I.	
Address		City	State	Zip Code

The Los Angeles City Employees' Retirement System (LACERS) is required by law to withhold Federal income taxes from your retirement allowance unless you instruct us otherwise. California tax laws also require you to withhold taxes on income earned in California. Retirement income and taxes withheld for the year are reported on Form 1099-R. LACERS will mail your 1099-R to you at the end of each tax year.

IMPORTANT NOTE: This form must be received in our office on or before the 15th of the month for your request to take effect in the same month. If received after the 15th, it will take effect the following month.

TAX WITHHOLDING DESIGNATIONS – DO NOT LEAVE BLANK

FEDERAL TAX WITHHOLDING
Select One Option Below

1. **WITHHOLD USING TAX TABLES** based on
 - a. Martial Status: Single/Widow(er)
 Married
 - Number of exemptions _____
You must write in the number of exemptions.
 - b. Withholding in addition to tax tables \$ _____
2. **WITHHOLD A FLAT DOLLAR AMOUNT (MONTHLY)** \$ _____
3. **DO NOT WITHHOLD** Federal taxes from my monthly retirement allowance
4. **NO CHANGE** – I do not want to change my Federal Tax Withholding at this time. **(Only Applies to current retirees or benefit recipients)**

CA STATE TAX WITHHOLDING
Select One Option Below

1. **WITHHOLD USING TAX TABLES** based on
 - a. Martial Status: Single/Widow(er)
 Married
 - Number of exemptions _____
You must write in the number of exemptions.
 - b. Withholding in addition to tax tables \$ _____
2. **WITHHOLD A FLAT DOLLAR AMOUNT (MONTHLY)** \$ _____
3. **WITHHOLD 10% OF MY FEDERAL INCOME TAX FOR CA STATES TAXES**
4. **DO NOT WITHHOLD** CA State taxes from my monthly retirement allowance
5. **NO CHANGE** – I do not want to change my State Tax Withholding at this time. **(Only Applies to current retirees or benefit recipients)**

Retiree's Signature _____ Phone () _____ Date _____

For official use only

Payroll Month:	Date Posted:	Posted By:
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