

SPRING EMERGING MANAGERS SYMPOSIUM



Wednesday,
April 20th
10am-12pm
(All times are PT)

Virtual via Zoom
Register [here](#) to attend.

Confirmed Speakers

Commissioner Nilza Serrano
LACERS
Board of Trustees



Commissioner Elizabeth Lee
LACERS
Board of Trustees

Neil Guglielmo
LACERS
General Manager



Rod June
LACERS
Chief Investment Officer

Miriam Rivera
Ulu Ventures
Co-Founder & Managing Director



Carolyn Smith
Partner
NEPC

David Fann
Vice Chairman
Aksia CA LLC



Chae Hong
Partner
The Townsend Group

Felix Fels
Associate Partner
The Townsend Group



AGENDA

(All times are PT)

- 10:00 AM Welcome & Opening Remarks**
Cynthia Ruiz, President, LACERS Board of Administration, Nilza Serrano, LACERS Board Member
- 10:15 AM LACERS Public Markets**
LACERS Staff and Carolyn Smith of NEPC
- 10:40 AM LACERS Private Markets**
LACERS Staff, David Fann of Aksia CA LLC, and Chae Hong and Felix Fels of The Townsend Group
- 11:15 AM GP Fireside Chat**
Miriam Rivera, Co-Founder and Managing Director of Ulu Ventures with LACERS Board Member Elizabeth Lee
- 11:55 AM Closing Remarks**
LACERS General Manager Neil Guglielmo



The Symposium will cover the following topics:

- Minimum requirements for LACERS' Emerging Manager program
- Steps managers need to take to meet institutional investor standards
- Criteria used by LACERS' consultants to evaluate emerging managers
- Questions from symposium attendees

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EMERGING MANAGERS IN LACERS' PORTFOLIO*

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Public Equities

Oberweis Asset Management
EAM Investors
Granahan Investment Management

Private Real Estate

Gerrity Group
Asana Partners
Broadview Real Estate Partners



Private Equity

High Road Capital Partners
Blue Sea Capital
Oak HC/FT Partners
1315 Capital
New Water Capital Partners
Angeles Equity Partners
CenterGate Capital Partners
Sunstone Partners
Defy Partners
Astra Partners
NMS Capital
Mill Point Capital Partners
P4G Capital Partners
OceanSound Partners
Builders VC
Ulu Ventures
Avance Investment Partners
Biospring Partners

\$500 million
allocated or
committed to
more than 20
managers

As of 12/31/2021

**Qualified for LACERS' Emerging Manager program at time of first commitment.*



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